

1. August 28, 2024 Appointment Manager Release Notes

1.1. Feature Updates

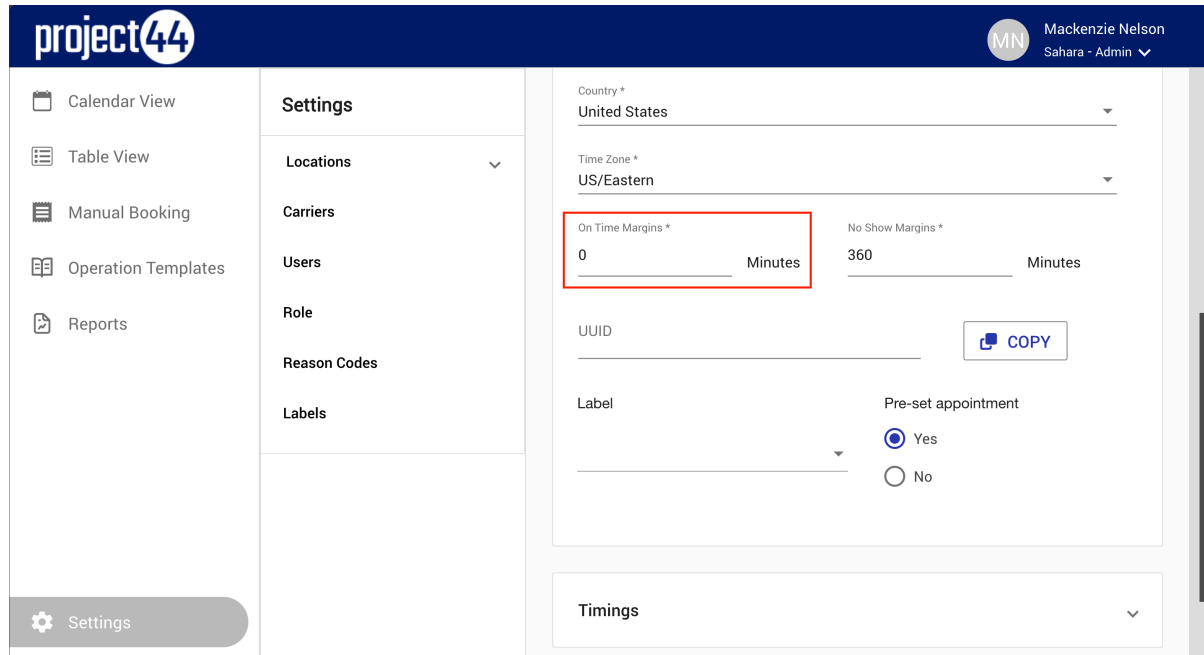
1.1.1. Set On Time Margins to Zero

Users Impacted: Administrator users

Update Summary: Administrator users can now set **On Time Margins** to zero (0) minutes. This feature is available in Location Settings. On Time Margin settings are specific to each site.

Supporting Documentation:

- [Create and Manage Locations in Appointment Manager](#)

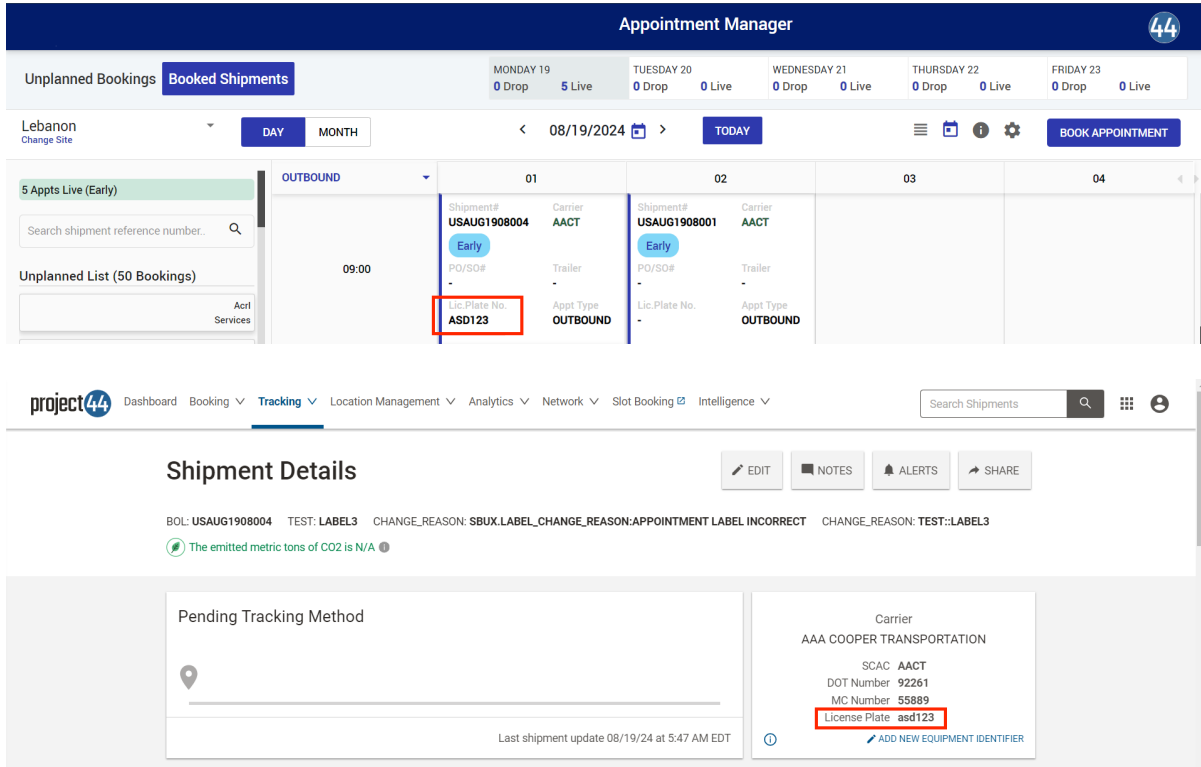


1.1.2. Make a License Plate Update in Appointment Manager and View the Change in Movement or the VOC

Users Impacted: All users

Update Summary: When a user makes an update to a trailer license plate in Appointment Manager or in the Carrier Portal, the update is reflected in Movement or in the VOC.

August 28, 2024 Appointment Manager Release Notes



1.1.3. Book Appointment Slots Determined by Appointment Manager Settings

Users Impacted: Drivers

Update Summary: Previously, during pre-check, Drivers could only book appointment times that were determined by gate configuration settings. Now the appointment times available to Drivers during pre-check are determined based on Appointment Manager settings. This is only available to YMS customers who use Appointment Manager.

1.1.4. View and Assign User Roles

Users Impacted: Administrator users

Update Summary: Administrator users can now assign roles to users. Role information is found in Role Settings. Roles are assigned to users in User Settings. Role definitions cannot be edited or deleted, and new roles cannot be added.

Supporting Documentation:

- [Create and Manage Users in Appointment Manager](#)

The screenshot shows a 'Create User' form with the following fields:

- Email *: newuser@email.com
- First Name *: New
- Last Name *: User
- Role *: (highlighted with a red border)
- Locations *: (dropdown menu)

1.1.5. View Shipments with No Assigned Carrier

Users Impacted: Carriers

Update Summary: Carrier users can now see both shipments assigned to them and shipments with no assigned carrier in the Carrier Portal.

Supporting Documentation:

- [Book a Dock Appointment through the Appointment Manager Carrier Portal](#)
- [View and Manage Unplanned Bookings in the Appointment Manager Carrier Portal](#)

1.2. Bug Fixes

- **Resolved Issue:** Appointment Manager - When rescheduling the shipment, the activity log is not captured.