1. August 28, 2024 Appointment Manager Release Notes

1.1. Feature Updates

1.1.1. Set On Time Margins to Zero

Users Impacted: Administrator users

Update Summary: Administrator users can now set **On Time Margins** to zero (0) minutes. This feature is available in Location Settings. On Time Margin settings are specific to each site.

Supporting Documentation:

<u>Create and Manage Locations in Appointment Manager</u>

project 44		Mackenzie Nelson Sahara - Admin 🗸
📋 Calendar View	Settings	Country * United States
📰 Table View	Locations 🗸	Time Zone * US/Eastern
📕 Manual Booking	Carriers	On Time Margins * No Show Margins *
🗐 Operation Templates	Users	0 Minutes 360 Minutes
🔁 Reports	Role	
	Reason Codes	
	Labels	Label Pre-set appointment
		• Yes
🌣 Settings		Timings ~

1.1.2. Make a License Plate Update in Appointment Manager and View the Change in Movement or the VOC

Users Impacted: All users

Update Summary: When a user makes an update to a trailer license plate in Appointment Manager or in the Carrier Portal, the update is reflected in Movement or in the VOC.

	Appointment Manager								
Unplanned Bookings Booked Shipments		MONDAY 19 0 Drop 5 Live		WEDNESDAY 21) Drop 0 Live	THURSDAY 22 O Drop O Live	FRIDAY 23 O Drop	0 Live		
Lebanon The DAY	MONTH	< 08/19/2	024 🖬 > TODAY		≡ ∎ ⊕ ¢	BOOK APP	POINTMENT		
5 Appts Live (Early)	OUTBOUND -	01	02		03	04	<		
Search shipment reference number Q		Shipment# Carrier USAUG1908004 AACT Early	Shipment# Carrier USAUG1908001 AACT Early						
Unplanned List (50 Bookings)	09:00	PO/SO# Trailer	PO/SO# Trailer						
Acrl Services		Lic.Plate No. Appt Type ASD123 OUTBOUM	D - OUTBO						
Dashboard Booking V Tracking V Location Management V Analytics V Network V Stot Booking 22 Intelligence V Shipment Details EDIT NOTES ALERTS SHARE BOL: USAUG1908004 TEST: LABEL3 CHANGE_REASON: SBUX.LABEL_CHANGE_REASON: APPOINTMENT LABEL INCORRECT CHANGE_REASON: TEST::LABEL3 Change_REASON: APPOINTMENT LABEL INCORRECT CHANGE_REASON: TEST::LABEL3 Change_REASON: APPOINTMENT LABEL INCORRECT CHANGE_REASON: APPOINTMENT LABEL3 Content of CO2 is N/A									
Shipment BOL: USAUG1908004	Details Test: LABEL3 CHANGE_R		✓ EDIT		ALERTS ALERTS	٩	⊞ 0		
Shipment BOL: USAUG1908004	Details TEST: LABEL3 CHANGE_R tons of CO2 is N/A		✓ EDIT		ALERTS ALERTS ALERTS	٩			

1.1.3. Book Appointment Slots Determined by Appointment Manager Settings

Users Impacted: Drivers

Update Summary: Previously, during pre-check, Drivers could only book appointment times that were determined by gate configuration settings. Now the appointment times available to Drivers during pre-check are determined based on Appointment Manager settings. This is only available to YMS customers who use Appointment Manager.

1.1.4. View and Assign User Roles

Users Impacted: Administrator users

Update Summary: Administrator users can now assign roles to users. Role information is found in Role Settings. Roles are assigned to users in User Settings. Role definitions cannot be edited or deleted, and new roles cannot be added.

Supporting Documentation:

<u>Create and Manage Users in Appointment Manager</u>

	Create User	×
	_{Email *} newuser@email.com	_
t	First Name * New	
	Last Name * User	
	Role *	
	Locations *	
		r

1.1.5. View Shipments with No Assigned Carrier

Users Impacted: Carriers

Update Summary: Carrier users can now see both shipments assigned to them and shipments with no assigned carrier in the Carrier Portal.

Supporting Documentation:

- Book a Dock Appointment through the Appointment Manager Carrier Portal
- View and Manage Unplanned Bookings in the Appointment Manager Carrier Portal

1.2. Bug Fixes

• **Resolved Issue**: Appointment Manager - When rescheduling the shipment, the activity log is not captured.