Initiate Carrier Guide



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	Welcome to CONVEY
Email Address	
Password	
	Forgot password?
	LOGIN

Log in using the Username and Password provided to you.

Click here to access the Convey log in page.

Creating a new bill of lading

≡			convey			0		
۲	All Shipments		Schedule Pickup					
ê	Case Management			2	3			
	Pickups	^	Provide Shipment Details	Z Choose a Carrier	S Review Details	4 Pickup Scheduled		
	Schedule Pickup							
	Saved Addresses		Service					
	Saved Products		I Am The*	- Select - 🗸				
	Analytics							
6	Exception Insights		Reference Numbers					
۰	Alerts Center		PO #	Will be used as the BOL # (if less than 12 digits)				
			Order #					
				+ ADD ORDER #				
			Reference #	Internal reference #]			

- Once you are logged into Convey, you'll see a navigation bar on the left side of the page.
- Click on Pickups > Schedule Pickup

Providing Shipment Details - Origin

	1 Provide Shipment Details	2 Assign Carrier	3 Pickup Scheduled
	Origin	ADD ORIGIN	This will automatically populate with the
L	ocation*	- Select -	warehouse locations
C	Contact Name*		provided by the Vendor.
F	Phone*	Ext.	• You'll want to be sure
E	imail*		to choose the correct
F	Pickup Services	 Inside Pickup Liftgate Pickup More Services 	origin address for the pickup.

Providing Shipment Details - Destination is Residential

6

	1 Provide Shipment Detai	Is	2 Assign Carrier	3 Pickup Scheduled
Destinatio	n		For Residential Shipme	ents:
Address Typ Name*	e BUSI	NESS RESIDENTIAL	Enter Customer Shipping In	formation:
Address*	Stree	:1	 Name 	
	Street	: 2 I Code	 Address 	
Phone*		Ext.	 Phone Number 	
Email			 Service Level 	
Service Leve		ide/Loading Dock	(default is Curbside/Loading Dock)	
Delivery Ser	vices .	gate Delivery Services		

Providing Shipment Details - Destination is Business

7

	1 Provide Shipment De	etails	2 Assign Carrier	3 Pickup Scheduled
Des	tination		For Business Sh	ipments:
Address Type BUSINESS RESIDENTIAL Company Name*			Enter Customer Shi	pping Information:
Addre	SS*	Search or type a new name Street 1 Street 2 Postal Code	Company Name Contact Name Pl	
Phone	ct Name* *	Ext.	Service Level (default is Curbside/Loadir	na Dock)
	e Level* ry Services	Curbside/Loading Dock Liftgate Delivery More Services		

Providing Shipment Details - References

	1	1 2	
	Provide Shipment Details	Assign Carrier	Pickup Scheduled
Reference	Numbers		
PO #		Enter Addition	nal Shipment Information:
F O #	Will be used as the BOL # (if less that	12 digits)	
Order #	+ ADD ORDER #	• PO #	
Reference #	Internal reference #	Order #	
Return #	Required for returns	 Reference # 	t (if applicable)

Providing Shipment Details - Commodity Information

1 Provide Shipmo	1 2 de Shipment Details Assign Carrier					3 Pickup Sc		
		dity Information ame/Description*	Dimensions (in)			Class* Q Suggest a Class	● Delete	
			Length	Width	Height		~	
	Package*	~	Handling Units* ()	Pieces* 1	Prime Code	Sub Code		
	Pallet	~	1	1	Prime Code	Sub Code		

The Commodity Information section is where you'll enter the product information for each item within the shipment.

- Product Name/Description Manufacturer and SKU Total Weight Class
- Package *defaults to pallet
- Handling Units *defaults to 1
- Pieces *defaults to 1

*If there is more than 1 item being shipped, you'll want to click ADD ROW to enter each products information.

Providing Shipment Details - Scheduling Pickup

T		3	
vide Shipment Details		Pickup Schedule	
Pickup Inform	ation		
Ready time and d	ock close must be at least 2	hours apart.	
Pickup Date*	Ma	ay 22, 2020	v
Pickup Date* Ready Time*		ay 22, 2020 30 PM	T. T

You'll want to select the Pickup Date when the product is packed and ready to be picked up by the Carrier.

NOTE: The ready time and dock close must be at least 2 hours apart.

Providing Shipment Details - Special instructions

1 Provide Shipment Details	2 Assign Carrier	3 Pickup Scheduled					
Special In	structions						
Customer a	Customer alternate phone number ###-#####						
ASSIGN C							

• Special Instructions are *specifically* for the Carrier to the Customer.

**if you leave a note for a Carrier under Special Instructions, the Carrier will not receive the information.*

• Once you've entered in the Origin Information, Destination Information, Product Information, Pickup Date Information, you can now **click Assign Carrier**.

Carrier Selection (part 1)

1	2	3
Provide Shipment Details	Assign Carrier	Pickup Scheduled

Carrier Selection						
Referred Carrier						
E 1 1 1 1 1 1 1 1 1 1	Pre-assigned PRO #					
Confirm Shipment Details						
9 SHIPPER		♥ CONSIGNEE				
Name	Build.com Chico	Name	Company Name			
Address	402 Otterson Dr Chico, CA 95928 United States	Address	402 Otterson Dr Chico, CA 95928 United States			
Contact	VAM (800) 375-3403 ops-vam@build.com	Contact	John Doe (800) 375-3403 chicogirl07@gmail.com			

Convey will automatically choose the cheapest Carrier for the shipment based on origin and destination.

Carrier Selection (part 2)

1 Provide Shipment Details			2 Assign Carrier			3 Pickup Scheduled			
Po # 123456789 Order # 123456789								Once you have confirmed that all	
COMMODITIES Product Name Samsung Washer	Class 150	Weight (lbs) 75	Handling Units	Piece 1	es Package PALLET	Dimensions (in)	NMFC	information is accura	
OTHER DETAILS Estimated Transit Days Pickup Date				2 May 22, 2020				You'll go ahead and click Schedule	
Ready Time Dock Close SPECIAL INSTRUCTIONS				2:00 PM 5:00 PM				Shipment.	
Customer alternate phone numb	oer###-###-####								
					Send BOL Copy				
					By clicking schedule	shipment, I agree to the	e terms and conditions.		

Confirmation of Scheduled pickup

1	2	3
Provide Shipment Details	Assign Carrier	Pickup Scheduled

 Your pickup request has been explored 	confirmed and the carrier has been notified.			
Confirmation Numbers				
PICKUP # 64998922		BOL # 123456789		6
Quick Links				
📥 DOWNLOAD BOL	DOWNLOAD LABEL C TRACK SHIPMENT	SCHEDULE NEW PICKUP		
Please call your carrier's terminal if you	need to change or cancel a pickup.			
Origin Terminal		Destination Terminal		
Carrier	Estes	Carrier	Estes	
Contact Phone	(866) 378-3748	Contact Phone	(866) 378-3748	

*download to print

Vendor is responsible for contacting the carrier directly to schedule a new pickup date

Vendor is responsible for contacting the carrier directly to cancel pickup request.